

EUROPEAN UNION LAUNCHES UKRAINE INVESTMENT FRAMEWORK

#StandWithUkraine

June 2024

The Ukraine Investment Framework is the investment arm of the EU's €50 billion Ukraine Facility.

Equipped with €9.3 billion in guarantees and grants, the Ukraine Investment Framework aims to mobilise up to €40 billion in public and private investment for Ukraine's recovery

€9.3 bln
in guarantees
and grants

€40 bln
of investments

E9.3 bln
Berlin 2024

€1.4 bln
in guarantees
and grants

and reconstruction in cooperation with EU Member States, the Government of Ukraine and International Financial Institutions.

The first round of programmes under the Ukraine Investment Framework have been launched by the European Union at the Berlin Ukraine Recovery Conference in June 2024, backed with €1 billion in guarantees and €400 million in grants to unlock investments for Ukraine's recovery and reconstruction.

THE INVESTMENT PROGRAMMES SUPPORT THE FOLLOWING KEY AREAS:

Support to energy sector:

- Repairs to critical electricity and power supply infrastructure
- Boosting of energy generation capacity
- Renewables investment



Development, repair & rehabilitation of infrastructure:

- Municipal infrastructure, water and waste management, district heating
- Transport infrastructure and local mobility



Access to finance for Small & Medium-Sized Enterprises:

- Businesses in de-occupied and front-line regions
- Enterprises run by warveterans, internally displaced persons, and vulnerable groups
- Companies investing in up-scaling production & green technologies



FIRST ROUND OF INVESTMENT **PROGRAMMES**

Better Futures Programme, Resilience, Reconstruction, & Regeneration of Ukraine - to

accelerate and scale-up investments in renewable energy such as wind power projects, battery energy storage systems, transport, digital sector, and industrial investments. including steel production, construction materials and processing. The EU will provide €350 million in guarantees and €17.5 million in technical assistance via the International Finance Corporation (IFC).



Financial Inclusion Recovery

Programme - to enhance access to finance for small and mediumsized enterprises and invest in their production capacity. EU provides €140 million in guarantees, €30 million in investment grants and €7 million in technical assistance via the European Bank for Reconstruction and Development (EBRD).



Initiatives in Support of Ukraine

medium-sized enterprises, including

investment grants via the European

Hi-Bar Programme - to mobilise

finance to accelerate the net zero

The EU provides €150 million in

transition in the energy sector.

guarantees and €7.5 million

in technical assistance via

the EBRD.

Investment Bank (EIB) Group.

Private Sector - to enhance

to war-affected companies. EU provides €190 million in guarantees and €10 million

access to finance for small and

Fund - to support the restoration and relocation of war-affected companies, micro and early-stage entrepreneurship, businesses in de-occupied/front-line regions, and the adaption of agricultural business. EU provides first loss capital of €45 million, €9 million in investment grants and €1 million in technical assistance via the KfW.

Municipal, Infrastructure & **Industrial Resilience Programme**

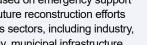
- focused on emergency support and future reconstruction efforts across sectors, including industry, energy, municipal infrastructure. EU provides €150 million in guarantees, €25 million in investment grants and €7.5 million technical



the Green for Growth Fund - to enhance access to financing for mid-caps and small and mediumsized enterprises, green and circular economy businesses, climate adaptation, energy efficiency and green transition. EU provides first loss capital of €45 million, €7 million

Promoting Green Lending via

in investment grants and €3 million in technical assistance via the KfW Entwicklungs Bank, the German Development bank.



assistance via the EBRD.



Reconstruction & Rehabilitation of Electricity **Transmission Infrastructure**

Programme - to strengthen the resilience of electricity transmission by investing in sustainable repairs and rehabilitation of electricity infrastructure as well as restoring access to electricity supply for critical infrastructures. The EU will provide €100 million investment grants via the KfW.



Support for Ukrainian MSMEs

Programme – to enhance access to finance for micro, small and medium-sized enterprises focusing on war-affected companies to help them to restore their business, including in de-occupied and front-line regions. EU provides €20 million in guarantees via Bank Gospodarstwa Krajowego (BGK).

Ukraine Recovery & Reconstruction Guarantee

Facility – to provide war insurance for movable assets, such as in-land cargo transport. The EU provides €50 million in guarantees via the EBRD to cover the risk of a fund which will in turn extend insurance coverage.

Immediate Ukraine Extension of JASPERS (Joint Assistance to Support Projects in European Regions) – to provide capacity-building to prepare and implement large-scale infrastructure projects and advisory services for the Ukraine's reconstruction. The EU provides €10 million in technical assistance via the EIB.

Municipal Infrastructure Development Programme – to

support water and sanitation investments, rehabilitation of water supply and sewage infrastructure in the City of Chernivtsi.EU provides €17.75 million in investment grants and €2 million in technical assistance via the KfW.



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